## THE CHECK IN CONVERSATION

The purpose of the weekly Check In Conversation is to offer help on a challenge being faced, discuss progress against a goal and to provide actionable feedback that can then be put to the test in the next week. In a phrase...this conversation is designed to ensure weekly progress.

## **RULES OF ENGAGEMENT**

Frequency	Once per week
Duration	No more than 5 minutes
Preparation	Coachee: Self-diagnosed feedback from prior week; Goal and 1 to 10 rating indicating progress against that goal; Spotlight on a specific client, a situation or a challenge Coach: Working knowledge of the Weekly Check In™ Tool; Written feedback; any other needed coaching tools
Execution	<i>Knowledge:</i> Behavior patterns emerging over time, both good and bad <i>Skill</i> : Calibration of actions moving forward <i>Discipline</i> : Focus on future performance improvement, immediate challenge and actions taken to improve
Outcome	Ensure weekly progress

## **AVOID THESE TRAPS**

- 1. Treating this meeting as disposal
- 2. Meeting just to have a meeting, vs. focus on future improvement and specific challenges

TOOL

- 3. Not making time to observe seller in action
- 4. Not being prepared
- 5. Lack of follow through

