TOOLKIT



THE UNDERPERFORMANCE CONVERSATION

In every sales leader's career, there exist these really tough conversations that must be had. On any given team, at any given time, there are sellers overperforming against goals and there are - unfortunately - sellers underperforming against goals. The purpose of the Underperformance Conversation is to accomplish one of two things; turn around a poor performer, or move them out of the organization. Either one is a great outcome... for you and for them.

RULES OF ENGAGEMENT

Frequency	As needed (but probably more than you think)
Duration	No more than 30 minutes
Preparation	Coachee: None Coach: Detailed, current attainment numbers; Ranking on team
Execution	Knowledge: Understand how far underwater your coachee is and how far they have to go to get back on track Skill: Discuss and lock down concrete, immediate actions coachee can take to correct performance Discipline: Signal immediately that this is going to be a tough conversation
Outcome	Correct performance or terminate

AVOID THESE TRAPS

- 1. Wishing it weren't true
- 2. Letting coachee off the hook
- 3. Being too busy to have this conversation
- 4. Hiding a coachee's underperformance
- 5. Firing someone too fast without having this conversation
- 6. Not writing down immediate actions to be taken
- 7. Failing to have seller sign next to those actions



MINDSET

Correction: How might I help my coachee perform better?

KNOWLEDGE

Embrace conflict

Frame seriousness

Understand distance needed to travel back

SKILL

Listen

Ask

Lock in specific, immediate actions

DISCIPLINE

Sooner, not later Gain written

agreement
30 minutes or

OUTCOME

Correct performance or terminate

